

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations & Disclosure Requirements), 2015

1. Name of Listed Entity: Ritz Mercantile Limited
2. Scrip Code/Name of Scrip/Class of security: 028395, CSE, EQUITY
3. Share Holding Pattern Filed under Reg. 31(1)(b) for the quarter ended 31st March, 2018
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares	---	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants	---	No
3	Whether the Listed Entity has any Shares against which depository receipts are issued	---	No
4	Whether the Listed Entity has any Shares locked-in	---	No
5	Whether any shares held by promoters are pledge or otherwise encumbered	---	No

If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the Format of holding of specified securities.

5. The tabular format of disclosure of holding of specified securities is as follows:-



Table I-Summary Statement holding of specified securities

Cate gory(I)	Category of Shareholder (II)	No. of Shares (III)	No. of fully paid-up Equity Shares Held (IV)	No. of partly paid-up Equity Shares Held (V)	No. of shares underlying Depository receipts (VI)	Total No. of Shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of Voting Rights held in each class of securities (IX)			No. of shares underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	No. of equity shares held in dematerialized form
								Class: X	Total	Total as a % of (A+B+C)			(a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	7	719600	0	0	719600	68.53	0	0	0	0	0	0	0	0	719600
(B)	Non-Public	133	330400	0	0	330400	31.47	0	0	0	0	0	0	0	0	317400
(C)	Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares under lying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	TOTAL	140	1050000	0	0	1050000	100	0	0	0	0	0	0	0	0	1037000



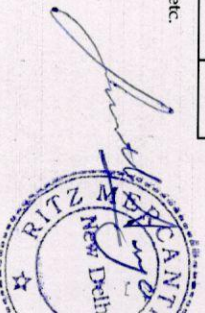
Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of Shareholders	PAN	No. of Shareholder	No. of fully paid-up Equity Shares Held (IV)	No. of partly paid-up Equity Shares Held (V)	No. of shares underlying Depository receipts (VI)	Total No. of Shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No. of Voting Rights held in each class of securities			No. of shares underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % of full conversion of convertible securities (as a percentage of Warrants) (XI)	No. of Locked In shares (XII)	No. of Shares pledged or otherwise	No. of equity shares held in dematerialized form	
								Class: X	No. of Voting Rights (IX)							Total as a % of (A+B+C)
									Total							
1	Indian															
(a)	Individual/Hindu Undivided Family	7														
(i)	G.S. Singhvi	AWA/P57/038L	-	159900	0	159900	15.23	0	0	0	0	0	0	0	159900	
(ii)	Neelam Singhvi	AWA/P57/039M	-	130000	0	130000	12.38	0	0	0	0	0	0	0	130000	
(iii)	Garvit Singhvi	BCIP/596/7N	-	128800	0	128800	12.27	0	0	0	0	0	0	0	128800	
(iv)	Shruti Singhvi	AZRP/568/69B	-	41300	0	41300	3.93	0	0	0	0	0	0	0	41300	
(v)	Geetika Singhvi	ACOH/503/23A	-	40500	0	40500	3.86	0	0	0	0	0	0	0	40500	
(vi)	Garima Singhvi	AME/P51/143E	-	30500	0	30500	2.90	0	0	0	0	0	0	0	30500	
(vii)	G.S. Singhvi (HUF)	AADH/685/13P	-	188600	0	188600	17.96	0	0	0	0	0	0	0	188600	
(b)	Central Government/State Government(s)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions/Banks	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A) (1)		0	719600	0	719600	68.53	0	0	0	0	0	0	0	719600	
2	Foreign															
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A) (2)		0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of promoter & Promoter Group (A) = (A) (1) + (A) (2)		0	719600	0	719600	68.53	0	0	0	0	0	0	0	719600	

Details of Shares which remain unclaimed may be given here alongwith details as number of Shareholders, outstanding shares held in Demat/ unclaimed suspense account, voting rights which are frozen etc.

NOTE:

1 PAN would not be displayed on the website of stock Exchange(s).



² The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of shares which remain unclaimed by promoters may be given here alongwith details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

[illegible]

Table III-Statement showing shareholding pattern of Public Shareholder

Category & Name of Shareholders	PAN	No. of Shareholder	No. of fully paid-up Equity Shares Held (IV)	No. of partly paid-up Equity Shares Held (V)	No. of shares underlying Depository receipts (VI)	Total No. of Shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No. of Voting Rights held in each class of securities (IX)		Number of Shares pledged or otherwise encumbered (XIII)	As a % of total shares held (b)	No. of equity shares held in dematerialized form
								Class: Equity	Total			
1 Institutions												
(a) Mutual Fund	-	0	0	0	0	0	0	0	0	0	0	0
(b) Venture Capital Fund	-	0	0	0	0	0	0	0	0	0	0	0
(c) Alternate Investment Fund	-	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Venture Capital Funds	-	0	0	0	0	0	0	0	0	0	0	0
(e) Foreign Portfolio Investors	-	0	0	0	0	0	0	0	0	0	0	0
(f) Financial Institutions/Banks	-	0	0	0	0	0	0	0	0	0	0	0
(g) Insurance companies	-	0	0	0	0	0	0	0	0	0	0	0
(h) Provident Funds/pension Funds	-	0	0	0	0	0	0	0	0	0	0	0
(i) Any Other	-	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (1)		0	0	0	0	0	0	0	0	0	0	0
2 Central Government/State Government(s)/president of India	-	0	0	0	0	0	0	0	0	0	0	0
3 Non-institutions	-	0	0	0	0	0	0	0	0	0	0	0
(a) Individuals-Individual	-	130	13000	0	0	13000	1.24	0	0	0	0	0
(b) NBFC registered with RBI	-	0	0	0	0	0	0	0	0	0	0	0
(c) Employee Trusts	-	0	0	0	0	0	0	0	0	0	0	0
(d) Overseas Depositories (holding DRs balancing figure)	-	0	0	0	0	0	0	0	0	0	0	0
(e) Any other	-	3	317400	0	0	317400	30.23	0	0	0	0	317400
Sub-Total B (3)		133	330400	0	0	330400	31.47	0	0	0	0	317400
Total Public Shareholding (B)=(B) (1) + (B)(2)+(B)(3)		140	330400	0	0	330400	31.47	0	0	0	0	317400

Registrar of Companies
New Delhi

Detail of Shares which remain unclaimed may be given here along with details such as number of Shareholders, outstanding shares held in Demat/ unclaimed suspense account, voting rights which are frozen, etc

1 PAN would not be displayed on website of Stock exchange(s)

2 The above format need to be disclosed alongwith name of following persons:
Institutions/ Non-Institutions holding more than 1% of total number of shares
3 w.r.t. the information pertaining to Depository Receipts, the same may be disc

...the information pertaining to depositary receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

Detail of the shareholders acting as Concert including their shareholding

[illegible]

Detail of Shares which remain unclaimed by public, may be given here alongwith details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account voting rights which are frozen etc.

[illegible]

***Detail of Shareholders holding more than 1% of Paid-up Share Capital**

Category	Category & Name of Shareholders	PAN	No. of Shareholder	No. of fully paid-up Equity Shares Held (IV)	No. of partly paid-up Equity Shares Held (V)	No. of shares underlyin g Depository receipts (VI)	Total No. of Shares held (VII)=(IV) +(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	No. of Voting Rights held in each class of securities		No. of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		No. of equity shares held
									No. of Voting Rights	Class: Equity		No. (a)	As a % of total shares held (b)	
1	Ancient Exports Pvt. Ltd.	AAACAY671A	-	167400	0	0	167400	15.94	0	0	0	0	0	167400
2	HFL Infotech Ltd.	AABCS733N	-	100000	0	0	100000	9.52	0	0	0	0	0	100000
3	Garvit Holdings Pvt. Ltd.	AAACG3125D	-	50000	0	0	50000	4.76	0	0	0	0	0	50000
TOTAL			3	317400	0	0	317400	30.23	0	0	0	0	0	

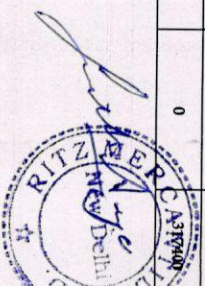


Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category	Category & Name of Shareholders	PAN	No. of Shareholder	No. of fully paid-up Equity Shares Held (IV)	No. of partly paid-up Equity Shares Held (V)	No. of shares underlying Depository receipts (VI)	Total No. of Shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No. of Voting Rights held in each class of securities (IX)		No. of shares underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	No. of equity shares held in dematerialized form
									No. of Voting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)		
1	Custodian/DR/Holder															
(a)	Name of DR Holder (if Available)	-	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
2	Employee Benefit Trust (Share based Employee Benefit) Regulations, 2014	-	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0	0	0	0	0	0	0	0	NA	0

Note:

- PAN would not be displayed on website of Stock Exchange(s)
- The above format needs to disclose name of all holders more than 1% of total number of shares
- w.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

